

## MEMBERSHIP AND ACCOUNT APPLICATION

## **Instructions for Becoming a Member**

Kahului Federal Credit Union membership is based on meeting our eligibility requirements. We are chartered to provide financial services to people who live, work or worship on the island of Maui. You may also qualify if you are:

- An immediate family member of an existing member
- A full-time student attending a school which is located in the island of Maui
- A spouse of someone who died while within the field of membership
- A person who retired as a pensioner or annuitant from a business in the island of Maui
- A person who has an immediate family member who has the potential to join Kahului FCU
- A household member who shares in the same economic benefit living under the same roof with an existing member

To avoid delays in opening your Kahului Federal Credit Union account, it is important that the Membership & Account Application (2 pages) is completed, signed, and returned along with <u>ALL</u> of the following items for <u>EACH</u> person on this account.

- 1. IDENTIFICATION You must provide an unexpired US government issued Identification card or passport.
- 2. PROOF OF RESIDENCE if your driver's license or state ID does not have your current physical address, you must provide one of the following for proof of residence: (a) a recent utility bill, providing the services are registered in your name for your current physical address (b) lease agreement with your name for your current physical address, or (c) a current bill with your name showing your current physical address.
- 3. MINIMUM INITIAL DEPOSIT REQUIRED Savings Account \$10.00 minimum deposit and a \$1.00 one-time nonrefundable membership fee, Checking Account \$0.00 minimum deposit

Additional documentation may be requested

If you have questions or would like more information, please call (808) 871-7705

## Important Information About Procedures For Opening A New Account

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that allows us to identify you. We may also ask to see your driver's license or other identifying documents.